

Market Monitoring and Status of Competition at the District of Columbia Public Service Commission

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	Electric				Gas				Telecommunications			
Sector	Item	Frequency	Web Site	Consumer Slides	Item	Frequency	Web Site	Consumer Slides	Item	Frequency	Web Site	Consumer Slides
Retail	Supply Side of the Market											
	Public Utility Company Data											
	PEPCO's minority contracting	A ¹	No	No	Washington Gas' minority contracting	A	No	No	Verizon – D.C.'s minority contracting	A	No	No
	No. of PEPCO employees; working in DC; living in DC	A	No	No	No. of Washington Gas employees – utility and non-utility; working in DC; living in DC	A	No	No	No. of Verizon & Verizon Washington employees, working in DC; living in DC	A	No	No
	Number of PEPCO Customers – Residential, Commercial, Other	A	No	No	No. of Washington Gas' customer meters – Residential, Commercial and Industrial, Transportation, Other	A	No	No	Verizon-D.C.'s number of access lines – residential, public, business	A M	No No	No No
	PEPCO's Stock and Bond Ratings – Standard & Poor's; Fitch, Moody's Investors Service	A	No	No	Washington Gas' stock & bond ratings -	A	No	No	Verizon-DC's stock and bond ratings – Fitch, Standard & Poor's, Duff & Phelps	A	No	No
	PEPCO's Balance Sheet	A	No	No	Washington Gas' Balance Sheet	A	No	No	Verizon-D.C.'s Balance Sheet	A M	No No	No No
	PEPCO's income statement	A	No	No	Washington Gas' income statement	A	No	No	Verizon-DC's income statement	A M	No No	No No
	PEPCO's uncollectibles	A	No	No	Washington Gas' uncollectibles	A	No	No	Verizon-DC's uncollectibles	A	No	No
	Track PEPCO's procurement expenditures through OTRA Staff's participation in PIWG. This relates to the calculation of generation procurement credits.	Ongoing	No	No					Verizon-DC's Network Investment	A M	No No	No No
								Operating Revenue & Expenses	M	No	No	

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Retail	Other Market Participants											
	List of approved suppliers – addresses, customer complaint contacts, phone numbers, website addresses	As approved	Yes, including hyperlinks to each company's website	Yes	List of approved suppliers – addresses, customer complaint contacts, phone numbers, website addresses	As approved	Yes, including hyperlinks to each company's website	Yes	Determine number of companies providing service, - addresses, customer complaint contacts, phone numbers, website addresses	Annual Survey	Yes, including hyperlinks to each company's website	Yes
									List of Certificated CLECs	As Certificated	Yes	Yes
									List of CLECs with Tariffs on File	As Filed	Yes	Yes
									List of CLECs with Interconnection Agreements	As approved	Yes	Yes
									List of CLECs which request withdrawal of certification	As requests are made	Yes	Yes
	Demand Side of the Market and Market Shares											
	Track residential and commercial a. number of customers, b. MW, c. MWHs, and market shares of alternative electricity suppliers as a group	M ²	Yes	Yes	Track residential and commercial number of customers, therm usage, and market shares of alternative gas suppliers as a group	M	Yes	Yes	Track number of lines and revenue and market shares by customer classes – residential and business	Annual Survey	Yes	Yes
	Track number of customers, MW, and MWH and market shares by company	M	No ³	No	Track number of customers, therm usage, and market shares by company.	M	No ⁴	No	Track number of lines, revenue and market shares by company .	Annual Survey	No ⁵	No
	Track participation in RAD (lifeline) program	Q ⁶ & M	Yes	Yes	Track participation in RES (lifeline) program	A	Yes	Yes	Telephone Penetration Rates in: ➤ DC ➤ Central Cities ➤ US average	M	Yes	Yes

² Monthly
³ Information is confidential
⁴ Information is confidential
⁵ Information is confidential
⁶ Quarterly

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Retail									Track participation in Economy II (lifeline) service	Q A filing of M data	Yes	Yes
	Rates, Prices, Bills & Savings (If any)											
	Track residential & small commercial prices by company	M	Yes	Yes	Track residential prices by supplier	M	Yes	Yes	Verizon's prices by rate class	A	Yes	Yes
	Electric Generation and Transmission Savings Calculators for 5 rate categories (R, AE, RAD-R, RAD-AE, small commercial)	-	Yes	Yes	Hyperlink to WGL's gas savings calculator	-	Yes	Yes	Average residential and business rates & bills, DC, Md, Va.	A	Yes	Yes
	Pepco's distribution, transmission, and generation rates	With seasonal changes	Yes	Yes	Washington Gas' distribution rates	A or as changes are made	Yes	Yes	Verizon's residential customer calling services, residential packages, special charges; additional charges for operator-assisted services	A	No	No
	Comparison of average electric rates and bills in DC, MD, VA.	A	Yes	Yes	Track Washington Gas' Purchase Gas Charge	M	Yes	Yes	Starpower's residential local telephone plans & rates	M	Yes	Yes
	Average revenue per KWH for each of 5 rate classes	A	Yes	No - Not yet filed	Comparison of Washington Gas' average rates and bills – DC, MD Va.	A	Yes	Yes				
	Average monthly residential and large commercial bills, DC, MD VA	A	Yes	Yes	Track gas cost savings for residential customers with contract since: (a) the beginning of the program in 1/99; (b) 1/2000; © 1/2001	M	Yes	Yes				
Apples-to-Apples comparison of electricity generation and transmission rates and costs for residential customers (table and calculator)	As changes are made	Yes	Yes	Track commodity gas prices to new customers by Washington Gas and alternative gas suppliers	M	Yes	Yes					

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Retail & Wholesale	Hired Senior Economist to conduct competitive analyses of all ETs, GTs, TTs, & review filings in formal cases from this perspective at both retail & wholesale levels. (To date, he has reviewed filings in F.C. Nos. 1002 (PEPCO/Conectiv merger); 945 (market monitoring); 874 (gas procurement practices); 989 (WG rate case), and 1005 (Verizon's price cap plan). He has also critiqued the economic analysis filed by PEPCO and Conectiv at FERC for adverse competitive impacts.											
Wholesale	OTRA staff participates in regional groups on RTO & PJM issues.				Hired Senior Economist to, among other things, track wholesale gas prices. He prepares a monthly assessment, which appears on DCPSC Website. He also participates in NARUC Gas Subcommittee activities. He also monitors FERC's gas activities.				Hired Senior Telecommunications Economist who, among other things, monitors activities at the FCC for their impacts on the District. He is the PSC representative on NARUC Telecommunications Staff Subcommittee. He attends monthly FCC Open Meetings and monitors FCC activities on a daily basis using NECA Watch and Telecommunications Reports.			
	OTRA & Chairman's staff monitor activities at FERC. More specifically, these staff members: Attended FERC RTO mediation meetings for 45 days from July 24 to September 7, 2001. These same staff members also attend other FERC meetings.				Track NYMEX (future wholesale gas prices) Information is available on the PSC website and in consumer slides.				The Commission has an ongoing proceeding, F.C. No. 962, to set permanent rates for unbundled network elements, wholesale discounts, and collocation rates. Interim rates are now in effect.			
	DCPSC filed the following comments to FERC: (a) On October 9, 2001 re Judge Young's Report on the merger of the PJM, NY, and New England ISOs. (b) On April 16, 2001 on PJM reliability issues (c) On November 20, 2000, re RTO compliance filing by PEPCO and PJM.				Track EIA, EEA, and other forecasts of wholesale gas prices Information is available on the PSC website and in consumer slides				The Commission has an ongoing proceeding, F.C. No. 993, re Operation Support Systems			
	On August 1, 2001, the DCPSC filed a request for a rehearing jointly with the Md PSC on FERC's RTO order.				Track weather, production and drilling and other factors affecting the price. Information is available on the PSC website and in consumer slides.				The Commission has an ongoing proceeding (F.C. No. 988) to establish a universal service fund.			
	On October 18, 2001, DCPSC Chairman & Commissioner Meyers testified on RTO issues at FERC.								The Commission has an ongoing proceeding, F.C. No. 990, to establish quality of service standards for Verizon and CLECs. Carrier- to- Carrier guidelines have been set in order issued 11/9/01.			
	The DCPSC is participating in the FERC's regional panel, which involves FERC/State Commissioners' discussions on RTO matters.								OTRA tracks Verizon's service quality on the basis of standards set by the Commission and quarterly filings by Verizon.			
	The DCPSC is participating in FERC's Working Group on the Cost/Benefits of an enlarged RTO.								On February 14, 2002, the Commission filed comments with the FCC, opposing a proposed increase in the Subscriber Line Charge (SLC) on customers' bills and seeking a 41 cents per month reduction in the SLC.			
	The Commission filed with FERC joint comments with the Maryland and Delaware Public Service Commissions concerning the proper apportionment of wholesale market functions within the regional transmission organization region. The Commission also filed joint comments with the same two Commissions requesting that the FERC reconsider its decision to develop a Northeast RTO.											
On January 18, 2002, the Commission submitted written responses to FERC questions regarding the formation of a larger RTO.												